



1 September 2016

Company Announcements Office
ASX Limited

EXPIRY OF UNLISTED OPTIONS

RMG Limited (ASX : RMG) advises that the following unlisted options expired on 31 August 2016 :

ASX Code	Description	Expiring	Exercise price	Quantity
RMGAM	Unlisted option	31 August 2016	\$0.198 per share	2,424,240
RMGAN	Unlisted option	31 August 2016	\$0.099 per share	58,641,118

No notices to exercise were received prior to expiry.

Yours faithfully
RMG Limited

Lloyd Flint
Company Secretary