



16 September 2014

Company Announcements Office  
ASX Limited

### COMPLETION OF SHARE CONSOLIDATION

The Company advises that the new issued capital, following the Consolidation of Capital approved by shareholders in general meeting on 28 August 2014, is as follows :

Class	Class description	Total Securities Post Consolidation
ORD	Ordinary fully paid shares	160,435,145
UO1	Unlisted options expiring 1/4/15 ex. \$0.66 each	303,030
UO2	Unlisted options expiring 1/4/17 ex. \$0.66 each	303,030
UO3	Unlisted options expiring 31/8/16 ex. \$0.198 each	2,424,240
UO4	Unlisted options expiring 31/8/16 ex. \$0.099 each	42,641,098
UO5	Unlisted options expiring 31/8/17 ex. \$0.099 each	21,666,666

RMG will continue to trade as RMGDA in accordance with the timetable until 19 September 2014. Transaction confirmation statements will be despatched to security holders advising them of their holding balance on a pre and post consolidation basis.

Yours faithfully  
RMG Limited

Lloyd Flint  
Company Secretary