



15 April 2013

Companies Announcements Office
Australian Securities Exchange

**CLARIFICATION:
ROCK CHIP ASSAYS FROM TUINA COPPER PROJECT IN CHILE**

RMG Limited (ASX:RMG) ("RMG" or "the Company") confirms that the Competent Persons statement contained in the announcement lodged with the ASX on 12 April 2013 entitled "Rock chip assays from Tuina copper project in Chile" was intended to be compliant with the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. The revised Competent Persons Statement is as follows:

The information in this report that relates to Exploration Targets and Exploration Results is based on the information compiled and reviewed by Mr Peter Rolley, a Competent Person who is a Member of the Australian Institute of Geoscientists (MAIG). Mr Rolley has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Rolley is an Executive Director and shareholder of RMG Ltd. Mr Rolley consents to the inclusion of the information in this report in the form and context in which it appears.

For further information, visit the website www.rmgltd.com.au or please contact:

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