



3 August 2012

Company Announcements Office  
ASX Limited

**EXPIRY OF UNLISTED OPTIONS**  
**Appendix 3Y**

RMG Limited (ASX : RMG) advises that further to the release dated 5 July 2012 with regard to the expiry of unlisted options on the 30 June 2012, an Appendix 3Y (Change of Director's Interest Notice) should have been appended thereto.

1. As a result of an administrative oversight the Appendix 3Y was overlooked.
2. The company's existing policies with regard to a change of interests are embodied in the securities trading policy. The directors review this policy annually and are aware of the ASX listing rule requirements.
3. The current arrangements are adequate and enforced. A copy of the trading policy has been re-circulated as a result of this oversight to reinforce existing controls and acknowledgement of the relevant guidance note attached to the listing rules.

Please find attached the relevant Appendix 3Y in correction of the oversight.

Yours faithfully  
**RMG Limited**

**Lloyd Flint**  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>RMG Limited</b>
<b>ABN</b>	<b>51 065 832 377</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mark Stevenson
<b>Date of last notice</b>	2 February 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Holloman Minerals Pty Ltd Holloman Value Holdings LLC
<b>Date of change</b>	30 June 2012
<b>No. of securities held prior to change</b>	Ordinary Shares 70,600,000 Options – 7,000,000
<b>Class</b>	Options
<b>Number acquired</b>	
<b>Number disposed</b>	7,000,000
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
<b>No. of securities held after change</b>	Ordinary Shares 70,600,000

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Expiry of Options on 30/6/2012.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	
<p><b>Nature of interest</b></p>	
<p><b>Name of registered holder (if issued securities)</b></p>	
<p><b>Date of change</b></p>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	
<p><b>Interest acquired</b></p>	
<p><b>Interest disposed</b></p>	
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<p><b>Interest after change</b></p>	

**Part 3 – +Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b></p>	<p>N/a</p>
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	
<p><b>If prior written clearance was provided, on what date was this provided?</b></p>	

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+ See chapter 19 for defined terms.