

RMG Limited

ABN 51 065 832 377

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29 April 2011

Company Announcements Office
Australian Securities Exchange

By e-Lodgement

Dear Sir / Madam

RESULTS OF GENERAL MEETING – RMG LIMITED

We advise that the Resolutions contained in the Notice of General Meeting were approved at the meeting of shareholders held today on a show of hands.

Proxy votes exercisable by all proxies validly appointed were as follows:

		For	Against	Abstain	Proxy discretion
Resolution 1	Resolution was withdrawn	-	-	-	-
Resolution 2	Approval of issue of shares and performance options	205,172,531	202	-	-
Resolution 3	Approval of placement	129,272,356	42	75,900,335	-
Resolution 4	Approval to participate in placement – Robert Kirtlan	205,172,506	227	-	-
Resolution 5	Approval to participate in placement – Steve Chadwick	205,172,506	227	-	-

Yours faithfully



Gary Steinepreis
Director

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